



Outline for This Section

- Lineage Markers
- mtDNA background and fundamentals
- HV1 & HV2 sequence and interpretation issues
- Tools for mtDNA screening LINEAR ARRAYs
- Emerging mtDNA technologies mtDNA genome sequencing for increased discrimination, mtDNA micro-chip technology













Role of Y-STRs and mtDNA Compared to Autosomal STRs

- Autosomal STRs provide a higher power of discrimination and <u>are the preferred method</u> whenever possible
- Due to capabilities for male-specific amplification, Y-chromosome STRs (Y-STRs) can be useful in extreme female-male mixtures (e.g., when differential extraction is not possible such as fingernail scrapings)
- Due to high copy number, mitochondrial DNA (mtDNA) may be the only source of surviving DNA in highly degraded specimens or low quantity samples such as hair shafts

A mtDNA result is better than no result at all...

http://www.cstl.nist.gov/biotech/strbase/training.htm



















Genetic Genealogy

http://www.isogg.org



"The mission of the International Society of Genetic Genealogy is to advocate for and educate about the use of genetics as a tool for genealogical research, and promote a supportive network for genetic genealogists."



















March 24, 1997

The New york Times

Tracing Your Family Tree to Cheddar Man's Mum By SARAH LYALL

Until several weeks ago, Adrian Targett, a high school history teacher, didn't appear to have much in common with Cheddar Man, a 9,000-year-old pile of bones at the Natural History Museum in London.

Sure, Mr. Targett had heard of Cheddar Man, and had even visited the cave in this quaint Somerset village where his skeleton was found in 1903. But after a seemingly quixotic experiment in which scientists compared Cheddar Man's DNA to that of 20 local residents, Mr. Targett recently received a wholly unexpected piece of news: He is, it seems, related to Cheddar Man on his mother's side.

"I'm thinking of writing to the Marquess of Bath, who owns these caves, and saying, 'I'd like my cave back,' " Mr. Targett, 42, said over a meat pie and a pint in the local pub recently, considering the implications of having such a venerable relative. "All those times I'd visited this cave before, and I'd never realized I was going home."

http://query.nytimes.com/gst/fullpage.html?res=9807EEDB133BF937A15750C0A961958260&sec=health&pagewanted







- Funded \$50 million for 5 years by IBM and National Geographic
- Will gather and run DNA samples from ~100,000 people around the world with Y-SNPs and mtDNA
- For U.S. participants, Mike Hammer's lab is running 12 Y-STRs or sequencing mtDNA HV1







Location and Copy Number of mtDNA

- Found within the mitochondria in the cellular cytoplasm.
- On average 4-5 copies of mtDNA molecules per mitochondria (range of 1-15 mtDNA copies).
- Number of mitochondria vary by cell type (e.g., muscles have more...).
- Generally, hundreds of mitochondria per cell.

Compariso a	n of Humar and mtDNA	n nucDNA
Characteristics	Nuclear DNA (nucDNA)	Mitochondrial DNA (mtDNA)
Size of genome	~3.2 billion bp	~16569 bp
Coples per cell	2 (1 allele from each parent)	Can be > 1000
Percent of total DNA content per cell	99.75%	0.25%
Structure	Linear; packaged in chromosomes	Circular
Inherited from	Father and Mother	Mother
Chromosomal pairing	Diploid	Haploid
Generational recombination	Yes	No
Replication repair	Yes	No
Unique	Unique to individual (except identical twins)	Not unique to individual (same as maternal relatives)
Mutation rate	Low	At least 5–10 times nucDNA
Reference sequence	Described in 2001 by the Human Genome Project	Described in 1981 by Anderson and co-workers





Mitochondrial Functions

Cellular Respiration – ATP production via oxidative-phosphorylation (OX-PHOS).

Apoptosis – programmed cell death Steroid synthesis Elongation of fatty acids Oxidation of epinephrine (adrenaline) Degradation of tryptophan Heme synthesis Heat production





Mitochondrial Proteins Come from Nuclear Genes as Well as mtDNA Genes

Complex		=	=	IV	v
Enzyme	NADH-CoQ Reductase	Succinate-CoQ Reductase	CoQ-Cytochrome C Reductase	Cytochrome C Oxidase	ATP Synthase
Inhibitor	Rotenone Amytal	TTFA malonate	Antimycin A	Cyanide Carbon Monoxide Azide	Oligomycin
Nuclear DNA Subunits	-43	4	10	10	~14
mtDNA Subunits	7 ND1-6, ND4L	0	1 Cytochrome b	3 COX I, II, III	2 ATPase 6 ATPase 8

~81 subunits encoded by the nuclear genome







mtDNA Is Not Always 16,569 bp ...

- Dinucleotide repeat at positions 514-524 (near end of control region)
 - Usually ACACACAC or $(AC)_5$ in most individuals
 - Can vary from $(AC)_3$ to $(AC)_7$
- Other insertions and deletions may occur
 - 9 bp deletion (positions 8277 to 8285) in some
 - individuals from Asia and Pacific Islands (haplogroup B) and Africans (haplogroup L)

Control Region (16024-576)

- 1,122 nucleotide positions
- Typically only **610 bases examined** - (HVI: 16024-16365; HVII: 73-340)

Coding Region (577-16023)

- 15,446 nucleotide positions
- Challenges with typing widely spaced SNPs
 Multiplex PCR required
- Polymorphisms may have medical significance

"Heavy" vs. "Light" Strand

- The two strands ("inner" and "outer" loops) of mtDNA can be separated with an alkaline CsCI gradient.
- Heavy or H-strand contains a greater number of guanine nucleotides (largest molecular weight of the four nucleotides) – purine rich.
- Light or L-strand contains more C and T nucleotides and is thus physically lighter (pyrimidine rich).
- H-strand codes for 28 gene products while the L-strand is used to transcribe 8 tRNAs and the ND6 protein product.

Original Reference Sequence

- Human mtDNA was first sequenced in 1981 in Frederick Sanger's lab located in Cambridge, England.
- Authors for this paper (Nature 1981, 290:457-465) were listed in alphabetical order so Stan <u>Anderson</u> was the first author.
- This sequence has come to be referred to as the "Anderson" sequence (GenBank accession: M63933).
- This first sequence is sometimes called the Cambridge Reference Sequence (CRS).

Re-Sequencing of CRS

- The 1981 sequence was derived primarily from a placenta of an individual with European ancestry; however, some HeLa and bovine sequence was used to fill in gaps due to early sequencing procedures performed.
- Re-analysis of original placental material by Andrews et al. (1999) found 11 nucleotides that differed from Anderson et al. (1981) sequence.
- This revised Cambridge Reference Sequence (rCRS) is now the accepted standard for comparison.

Evaluation of Sequence Differences

Between CRS (Anderson et al. 1981) and rCRS (Andrews et al. 1999)

Nucleotide Position	Region of mtGenome	Original CRS	Revised CRS	Remarks
3106-3107	165 rRNA	cc	c	Error
3423	ND1	G	т	Error
4985	ND2	G	A	Error
9559	COIII	G	c	Error
11335	ND4	т	c	Error
13702	ND5	G	c	Error
14199	ND6	G	т	Error
14272	NDG	G	с	Error (bovine sequence inserted)
14365	ND6	G	c	Error (bovine sequence inserted)
14368	ND6	G	с	Error
14766	cy't b	т	c	Error (HeLa sequence Inserted)







Maternal Inheritance of mtDNA

- Fertilizing sperm contributes only nuclear DNA.
- Cellular components including the mitochondria in the cytoplasm come from the mother's ovum.
- Any sperm mitochondria that may enter a fertilized egg are selectively destroyed due to a ubiquitin tag added during spermatogenesis.
- Barring mutation, a mother passes her mtDNA type on to her children.



Summary - mtDNA Characteristics

- High copy number of mtDNA.
- Maternal inheritance of mtDNA.
- Lack of recombination.
- High mutation rate compared to single copy nucDNA.

Methods for Measuring mtDNA Variation

- Low-resolution RFLP (1980s)
- High-resolution RFLP (1990s)
- Sequence analysis of HV1 and HV2 within control region (1991-present)
- Sequence analysis of complete mtDNA genome (2000present)









http://www.cstl.nist.gov/biotech/strbase/training.htm

















































Candidates for mtDNA Testing

- Shed hairs lacking root bulb or attached tissue
- Fragments of hair shafts.
- Aged bones or teeth that have been subjected to long periods of exposure.
- Crime scene stains or swabs that were unsuccessful for nuclear DNA testing.
- Tissues (muscle, organ, skin) that were unsuccessful for nuclear DNA testing.

Terry Melton – International Symposium on the Application of DNA Technologies in Analytical Sciences

mtDNA Testing on Hairs

 Human hair shafts contain very little DNA but because mtDNA is in higher copy number it can often be recovered and successfully analyzed

Melanin found in hair is a PCR inhibitor

Important Publications:

- Wilson, M.R., et al. (1995) Extraction, PCR amplification and sequencing of mitochondrial DNA from human hair shafts. Biotechniques 18(4): 662-669.
 Tissue grinding method described by FBI Lab
- Melton et al. (2005) Forensic mitochondrial DNA analysis of 691 casework hairs. J. Forensic Sci. 50(1): 73-80. — Obtained a full or partial mtDNA profile for >92% of hairs tested



http://www.cstl.nist.gov/biotech/strbase/training.htm







Challenges with mtDNA

- Data Interpretation
 - Heteroplasmy, Mixtures, Taq Error, and other Issues (Pseudogenes, etc...)
- DNA Database Sizes

 Similar issues to Y-STRs but takes longer to generate mtDNA data than Y-STR haplotypes
- DNA Database Quality

Interpretational Issues - Heteroplasmy

- Heteroplasmy the presence of more than one mtDNA type in an individual (Melton 2004).
- Once thought to be rare, heteroplasmy exists (at some level) in all tissues (Melton 2004).
- Especially important in hair analysis (semi-clonal).

Some Interesting Papers on mtDNA Heteroplasmy

- Melton, T. (2004) Mitochondrial DNA heteroplasmy. Forensic Science Reviews 16:1-20.
- Calloway et al. (2000) The frequency of heteroplasmy in the HVII region of mtDNA differs across tissue types and increases with age. Am J Hum Genet. 66(4):1384-1397.
- Stewart et al. (2001) Length variation in HV2 of the human mitochondrial DNA control region. Journal of Forensic Science 46(4):862-870.
- Sekiguchi et al. (2003) Inter- and intragenerational transmission of a human mitochondrial DNA heteroplasmy among 13 maternally-related individuals and differences between and within tissues in two family members. *Mitochondrion* 2(6):401-414.
- Salas et al. (2001) Heteroplasmy in mtDNA and the weight of evidence in forensic mtDNA analysis: a case report. Int J Legal Med. 114(3):186-190.
- Tully, L et al. (2000) A sensitive denaturing gradient-Gel electrophoresis assay reveals a high frequency of heteroplasmy in hypervariable region 1 of the human mtDNA control region. Am J Hum Genet. 67(2):432-443.

Interpretational Issues - Heteroplasmy
 Two types: Length (most common) and Point Heteroplasmy.
"Out of phase!"
Sequence 1 AAACCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCC
rCRS AAACCCCCCC:::TCCCCCGCTTC
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Sequence 1 has 9 Cs before 310T
Sequence 2 has 10 Cs before 310T













Heteroplasmy

- Heteroplasmy can look a lot like a mixture, but is *typically* only present at one position in the CR.
- Verification and authenticity of heteroplasmy by a second extraction of the sample is required.











Nuclear Pseudogenes

- Throughout history movement of mtDNA genes into the nucleus.
- Nuclear Pseudogenes (nuclear-mitochondrial like sequence *numts*) could potentially be amplified, confounding interpretation. "Molecular Fossils"

Genome Research (2002) Pattern of Organization of Human Mitochondrial Pseudogenes in the Nuclear Genome

de 21/26 / 10

Markus Woischnik and Carlos T. Moraes¹

Article-



















Reporting Statistics

- When "cannot exclude" is the interpretation, then a statistical estimate is needed in order to weigh the significance of the observed match
- Counting method is most common approach used and involves counting the number of times that a particular mtDNA haplotype (sequence) is seen in a database
- The larger the number of unrelated individuals in the database, the better the statistics will be for a random match frequency estimate.





Tools for mtDNA Screening

Disadvantages to Sequencing

- · Expensive
- Primarily due to intensive labor in data analysis
- Error possibilities with more data to review
- Most information is not used

 ctcctt_seccct_

263G, 315.1C Most common type: found in ~7% of Caucasians...

Advantages to Screening Methods

- Rapid results
- Aids in exclusion of non-matching samples
- Less labor intensive
- Usually less expensive
- Permits more labs to get involved in mtDNA

Screening assays are essentially a presumptive test prior to final confirmatory DNA sequencing.

Sequencing is necessary to certify that every position matches between a question and a known sample.





















# times haplotype					
observed	LINEAR ARRAY	HV1	HV1+HV2	control region	
1	185	334	454	502	
2	45	38	36	37	
3	18	11	11	10	
4	4	7	4	1	
5	4	4	6	5	
6	3	5	2	3	
7	1	7	3	•	
8	9	•	1		
9	2	1			
10	4	1		1	
11	1	2			
12	1	1	•		
17	•	•	1		
18	1	•			
23	1	•			
28	1	•	-	-	
40	•	1			
51	1	•	•	•	
HD	0.9869	0.9936	0.9982	0.9990	
% DC	42.19%	61.86%	77.78%	83.93%	total
# HT	281	412	518	559	666







The Problem of Common mtDNA Types

- The greatest limitation for mtDNA testing lies with the small number of common types for which the power of discrimination is low.
- ~20% of the time, the Forensic Scientist encounters a HV1/HV2 type that occurs at greater than ~0.5% of the population.
- In database or mass fatality comparisons: multiple hits will occur for these common types.















Summary

- mtDNA is useful in forensic situations with limited or highly degraded DNA due to its high copy number
- Forensic applications typically examine 610 bp from the control region (HV1 & HV2)
- mtDNA sequencing is labor-intensive, but some screening methods are now available